

**IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

MARILYN CLARK, Derivatively on Behalf of
AMERICAN INTERNATIONAL GROUP,
INC.,

Plaintiff,

VS.

MARTIN J. SULLIVAN, EDMUND S.W. TSE,
WIN J. NEUGER, FRANK G. WISNER,
BRIAN T. SCHREIBER, STEVEN J.
BENSINGER, WILLIAM N. DOOLEY,
FREDERICK W. GEISSINGER, ELIAS F.
HABAYEB, ROBERT E. LEWIS, MARSHALL
A. COHEN, MARTIN D. FELDSTEIN, ELLEN
V. FUTTER, RICHARD C. HOLBROOKE,
FRANK G. ZARB, STEPHEN L.
HAMMERMAN, GEORGE L. MILES, JR.,
MORRIS W. OFFIT, MICHAEL H. SUTTON,
FRED H. LANGHAMMER, JAMES F. ORR,
III, VIRGINIA M. ROMETTY and ROBERT B.
WILLUMSTAD,

Defendants,

-and-

AMERICAN INTERNATIONAL GROUP,
INC., a Delaware corporation,

Nominal Defendant.

Case No. 07-CV-10464 (LAP)

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) Case No. 07-CV-10466 (VM)

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New York, New York
December 4, 2007

PAUL, WEISS, RIFKIND,
WHARTON & GARRISON LLP

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American International Group, Inc.*

TO; All Counsel of Record